Salesforce Reports and Dashboards Training

This Course is design to make you Master in Salesforce Reports and Dashboards to Make Great decisions for your business.

Learning Objectives

- Build and secure reports & dashboard folders.
- Create tabular, summary and matrix reports.
- Learn advanced reporting functionality such as charting, report summary fields, bucket fields, conditional highlighting

Course Content

- Getting Started with Reports and Dashboards
- Salesforce1 Reporting
- Getting Started with Analytics
- Analytics Workbook
- CRM Dashboards
- Using the Drag-and-Drop Report Builder
- Dashboard Overview
- Sample Dashboards
- Free AppExchange Sales Activity Dashboard
- Free AppExchange Lead and Opportunity Dashboards